

**Metavante Technologies, Inc.**  
**Summary Sales and Earnings Information**  
(In thousands)  
(unaudited)

	<b>Three Months Ended</b>		<b>Year Ended</b>	
	<b>December 31,</b>		<b>December 31,</b>	
	<b>2007</b>	<b>2006</b>	<b>2007</b>	<b>2006</b>
<b>Revenue:</b>				
Financial Solutions Group	\$ 162,439	\$ 151,620	\$ 636,230	\$ 614,505
Payment Solutions Group	245,795	234,297	961,893	889,673
Total Revenue	\$ 408,234	\$ 385,917	\$ 1,598,123	\$ 1,504,178
<b>Segment Operating Income:</b>				
Financial Solutions Group	\$ 38,729	\$ 31,162	\$ 154,618	\$ 144,436
Payment Solutions Group	71,258	71,006	276,822	256,737
Total Segment Operating Income	109,987	102,168	431,440	401,173
Corporate/Other	(29,798 )	(26,011 )	(95,421 )	(105,329 )
Acquisition Intangible Amortization	(7,609 )	(7,023 )	(28,570 )	(26,730 )
Net Gains (Losses) Related to Firstsource	(184 )	-	6,856	-
Impairment Charges (1)	(129,451 )	-	(129,451 )	-
Net Transaction-Related Costs	(24,650 )	-	(23,926 )	-
Interest Expense - Net	(21,219 )	(6,118 )	(40,888 )	(28,631 )
(Loss) Income Before Income Taxes	(102,924 )	63,016	120,040	240,483
Income Tax (Benefit) Provision	(10,077 )	19,036	70,589	80,359
Net (Loss) Income	\$ (92,847 )	\$ 43,980	\$ 49,451	\$ 160,124
Diluted (Loss) Earnings Per Share	\$ (0.78 )	NA	\$ 0.41	NA
Average Diluted Shares	118,912		119,883	

(1) Impairment charges include a goodwill impairment charge of \$101,126 and other long-lived asset impairments of \$28,325.

**Metavante Technologies, Inc.**  
**Condensed Consolidated Balance Sheet**  
(In thousands)  
(Unaudited)

**December 31,**

	2007	2006
<b>Assets</b>		
Current Assets:		
Cash and cash equivalents	\$ 185,528	\$ 344,241
Restricted funds	386,250	247,585
Accounts receivable, net	127,859	123,702
EFD processing receivables	110,788	50,893
Unbilled revenues	109,632	98,861
Deferred income taxes	18,941	34,110
Other current assets	55,813	41,183
Total current assets	994,811	940,575
Capitalized software and conversions-net	232,743	214,520
Premises and equipment - net	138,040	135,221
Goodwill and other intangibles - net	1,560,141	1,639,170
Other assets	155,567	85,828
Total	\$ 3,081,302	\$ 3,015,314

**Liabilities and Shareholders' Equity**

Current Liabilities:		
Current maturities of long-term debt	\$ 13,164	\$ -
Accounts payable	23,754	24,632
Accrued compensation and related benefits	48,048	52,379
Accrued expenses	180,956	124,219
Payments held for third party remittance	383,851	241,325
Deferred revenues	160,542	110,768
Other current liabilities	46,142	17,803
Total current liabilities	856,457	571,126
Long-term debt	1,736,883	982,000
Deferred income taxes	140,528	157,645
Postretirement benefit obligation and other liabilities	33,962	29,652
Total liabilities	2,767,830	1,740,423
Minority interest	14,121	12,757
Shareholders' equity	299,351	1,262,134
Total	\$ 3,081,302	\$ 3,015,314

**Metavante Technologies, Inc.**

**Condensed Consolidated Statement of Cash Flows**

(In thousands)

(unaudited)

	Year Ended December 31,	
	2007	2006
<b>Operating Activities:</b>		
Net Income	\$ 49,451	\$ 160,124
Adjustments to Reconcile Net Income to Net Cash from Operating Activities		
Depreciation and Amortization	154,383	144,441
Impairment Charges	129,451	-

Deferred Income Taxes	(21,108	)	8,865
Stock-Based Compensation Expense	21,125		8,104
Excess Tax Benefit from Stock-Based Compensation Arrangements	(4,255	)	(1,940
Other Non-Cash Items	(3,193	)	1,777
Changes in Assets and Liabilities - Net of Acquisitions of Businesses:			
Accounts Receivable	(5,057	)	(7,190
EFD Processing Receivables	(60,177	)	(18,969
Unbilled Revenues	(11,128	)	(12,307
Accounts Payable and Accrued Liabilities	54,463		18,335
Deferred Revenues	25,018		(7,524
Other Assets and Liabilities	16,452		(1,294
Net Cash Provided By Operating Activities	345,425		292,422

**Investing Activities:**

Capital Expenditures	(143,436	)	(109,421
Purchase of Equity Investment	-		(66,777
Change in Short-Term Investments	-		80,000
Change in Restricted Cash	(167,791	)	696
Change in Restricted CD's	30,000		70,000
Acquisitions - Net of Cash Acquired	(55,772	)	(82,554
Net Cash Used For Investing Activities	(336,999	)	(108,056

**Financing Activities:**

Repayment of Debt and Capital Lease Obligations	(982,348	)	(2,647
Payment of Debt Issuance Costs	(23,731	)	-
Proceeds from the Exercise of Stock Options	1,508		-
Payment of Equity Issuance Costs	(22,340	)	-
Change in Payments Held for Third Party Remittance	142,527		(78,446
Proceeds from Issuance of Common Stock	625,000		-
Proceeds from Issuance of Debt and Capital Lease Obligations	1,750,000		-
Excess Tax Benefit from Stock-Based Compensation Arrangements	4,255		1,940
Capital Contribution for Acquisitions	-		35,000
Dividends Paid	(1,665,000	)	(4,000
Net Cash (Used For) Provided By Financing Activities	(170,129	)	(48,153

Effect of Exchange Rate Changes on Cash and Cash Equivalents	2,990		-
Change in Cash and Cash Equivalents	(158,713	)	136,213
Cash and Cash Equivalents - Beginning of Year	344,241		208,028
Cash and Cash Equivalents - End of Year	\$ 185,528		\$ 344,241

**Metavante Technologies, Inc.**

**Non-GAAP Financial Measures**

**Earnings before Interest, Taxes, Depreciation and Amortization (EBITDA) and Adjusted EBITDA**

Metavante's management believes that "EBITDA" and "adjusted EBITDA" are useful for evaluating performance against peer companies within its industry, as well as providing investors additional transparency to a financial measure used by management in its financial and operational decision-making. In addition, Metavante utilizes EBITDA and adjusted EBITDA in its evaluation and determination of the price of potential acquisition candidates, and to explain trends in its operating performance and believes it provides useful information about its ability to incur and service indebtedness. Also, EBITDA is included in the financial covenants applicable to Metavante's credit facilities. EBITDA, as defined in the financial covenants, also excludes certain non-cash charges, such as impairment charges and stock option expense.

Adjusted EBITDA is defined as EBITDA excluding costs related to the separation from Marshall & Ilsley Corporation and impairment charges recorded in the fourth quarter of 2007. Metavante's definition of EBITDA and adjusted EBITDA may be different from definitions used by other companies.

The following is a reconciliation of net income to EBITDA and Adjusted EBITDA (in thousands):

	Quarter Ended Dec. 31,		Full Year	
	2007	2006	2007	2006
Net (loss) income	\$ (92,847 )	\$ 43,980	\$ 49,451	\$ 160,124
Interest expense, net	21,219	6,118	40,888	28,631
Income taxes	(10,077 )	19,036	70,589	80,359
Depreciation and amortization	38,874	36,536	154,383	144,441
<b>EBITDA</b>	(42,831 )	105,670	315,311	413,555
Transaction-related costs	24,650	-	23,926	-
Impairment charges	129,451	-	129,451	-
<b>Adjusted EBITDA</b>	\$ 111,270	\$105,670	\$ 468,688	\$ 413,555

**Adjusted Net Income**

Metavante's management defines "adjusted net income" as net income excluding costs related to the separation from Marshall & Ilsley Corporation and impairment charges recorded in the fourth quarter of 2007. Metavante's management believes that adjusted net income is meaningful to investors because it is a better indicator of the ongoing operating performance of Metavante's business. Metavante's definition of adjusted net income may be different from definitions used by other companies.

The following is a reconciliation of net (loss) income to Adjusted Net Income (in thousands):

	Quarter Ended Dec. 31,		Full Year	
	2007	2006	2007	2006
Net (loss) income	\$ (92,847 )	\$ 43,980	\$ 49,451	\$ 160,124

Impairment charges, net of tax	111,458	-	111,458	-
Transaction-related costs, net of tax	15,575	-	16,010	-
Incremental interest expense, net of tax	9,878	-	9,878	-
<b>Adjusted Net Income</b>	\$ 44,064	\$ 43,980	\$ 186,797	\$ 160,124

**Metavante Technologies, Inc.**

**Non-GAAP Financial Measures (continued)**

**Cash Net Income and Adjusted Cash Net Income**

Metavante management defines "cash net income" as net income before (1) stock-based compensation expense, net of tax, and (2) the amortization of intangible assets resulting from business acquisitions, net of tax. Adjusted cash net income excludes the items described above as well as the costs related to the separation from Marshall & Ilsley Corporation and the impairment charges recorded in the fourth quarter of 2007. Metavante's management uses cash net income and adjusted cash net income to assess business performance and believes that it is useful for evaluating performance against peer companies within its industry, as well as providing investors additional transparency to a financial measure used by management in its financial and operational decision-making. Metavante's definition of cash net income and adjusted cash net income may differ from definitions used by other companies.

The following is a reconciliation of net income to cash net income and adjusted cash net income (in thousands):

	<b>Quarter Ended Dec. 31,</b>		<b>Full Year</b>	
	<b>2007</b>	<b>2006</b>	<b>2007</b>	<b>2006</b>
Net (loss) income	\$ (92,847 )	\$ 43,980	\$ 49,451	\$ 160,124
Add:				
Acquisition intangible amortization, net of tax	4,565	4,214	17,142	16,038
Stock-based compensation, net of tax	1,199	1,276	4,255	5,331
<b>Cash Net Income</b>	(87,083 )	49,470	70,848	181,493
Add:				
Impairment charges, net of tax	111,458	-	111,458	-
Transaction-related costs, net of tax	15,575	-	16,010	-
Incremental interest expense, net of tax	9,878	-	9,878	-
<b>Adjusted Cash Net Income</b>	\$ 49,828	\$ 49,470	\$ 208,194	\$ 181,493

**Metavante Technologies, Inc.**

**Non-GAAP Financial Measures (continued)**

**Free Cash Flow**

Metavante defines free cash flow as cash provided by operating activities less capital expenditures. Metavante's management believes that free cash flow provides useful information to investors regarding Metavante's ability to generate cash from business operations that is available for acquisitions and other investments, and debt service. Metavante's definition of free cash flow may differ from definitions used by other companies.

The following is a reconciliation of cash provided by operating activities to free cash flow (in thousands):

	<b>Quarter Ended</b>				
	<b>Dec. 31,</b>	<b>Sept. 30,</b>	<b>June 30,</b>	<b>March 31,</b>	<b>Dec. 31,</b>
	<b>2007</b>	<b>2007</b>	<b>2007</b>	<b>2007</b>	<b>2006</b>
Cash provided by operating activities	\$ 59,730	\$ 130,366	\$ 96,297	\$ 59,032	\$ 45,810
Less capital expenditures:					
Premises and equipment	(16,769 )	(10,881 )	(7,744 )	(7,854 )	(11,576 )
Software and conversions	(22,990 )	(20,906 )	(25,412 )	(30,880 )	(20,030 )
<b>Free Cash Flow</b>	<b>\$ 19,971</b>	<b>\$ 98,579</b>	<b>\$ 63,141</b>	<b>\$ 20,298</b>	<b>\$ 14,204</b>

	<b>Year Ended December 31,</b>	
	<b>2007</b>	<b>2006</b>
Cash provided by operating activities	\$ 345,425	\$ 292,422
Less capital expenditures:		
Premises and equipment	(43,248 )	(37,362 )
Software and conversions	(100,188 )	(72,059 )
<b>Free Cash Flow</b>	<b>\$ 201,989</b>	<b>\$ 183,001</b>