

Consolidated Unaudited Financial Statements

INTERCONTINENTALEXCHANGE, INC. AND SUBSIDIARIES
CONSOLIDATED UNAUDITED STATEMENTS OF INCOME
(IN THOUSANDS, EXCEPT PER SHARE AMOUNTS)

	Three Months Ended Sept 30,	
	2007	2006
Revenues:		
Transaction fees, net	\$ 131,090	\$ 83,937
Market data fees	17,225	9,749
Other	3,420	976
Total revenues	151,735	94,662
Operating expenses:		
Compensation and benefits	23,009	12,987
Professional services	6,650	2,798
Patent royalty	-	3,151
CBOT merger-related transaction costs	144	-
Selling, general and administrative	12,170	7,017
Depreciation and amortization	8,898	3,327
Total operating expenses	50,871	29,280
Operating income	100,864	65,382
Other income (expense):		
Interest income	3,123	2,956
Interest expense	(5,015)	(56)
Other income (expense), net	302	(169)
Total other income (expense), net	(1,590)	2,731
Income before income taxes	99,274	68,113
Income tax expense	32,593	24,467
Net income	\$ 66,681	\$ 43,646
Earnings per common share:		
Basic	\$ 0.96	\$ 0.77
Diluted	\$ 0.93	\$ 0.73
Weighted average common shares outstanding:		
Basic	69,439	56,792
Diluted	71,347	59,612

INTERCONTINENTALEXCHANGE, INC. AND SUBSIDIARIES
CONSOLIDATED UNAUDITED BALANCE SHEET
(IN THOUSANDS)

	Sept 30, 2007
ASSETS	
Current assets:	
Cash and cash equivalents	\$ 92,825
Restricted cash	16,962
Short-term investments	100,254
Customer accounts receivable:	
Trade, net of allowance for doubtful accounts	58,581
Related-parties	233
Income taxes receivable	12,737
Margin deposits and guaranty funds	749,561
Prepaid expenses and other current assets	15,586
Total current assets	1,046,739
Property and equipment, net	60,768
Other noncurrent assets:	
Goodwill	1,007,779
Other intangible assets, net	518,537
Cost method investments	38,758
Other noncurrent assets	11,635
Total other noncurrent assets	1,576,709
Total assets	\$ 2,684,216

LIABILITIES AND SHAREHOLDERS' EQUITY

Current liabilities:

Accounts payable and accrued liabilities	\$ 33,447
Accrued salaries and benefits	12,368
Current portion of licensing agreement	12,594
Current portion of long-term debt	37,500
Income taxes payable	19,812
Margin deposits and guaranty funds	749,561
Other current liabilities	7,426

Total current liabilities

872,708

Noncurrent liabilities:

Noncurrent deferred tax liability, net	115,151
Long-term debt	193,750
Noncurrent portion of licensing agreement	88,593
Unearned government grant	10,922
Other noncurrent liabilities	16,703

Total noncurrent liabilities

425,119

Total liabilities

1,297,827

SHAREHOLDERS' EQUITY:

Common stock	707
Treasury stock, at cost	(27,121)
Additional paid-in capital	1,017,062
Retained earnings	367,056
Accumulated other comprehensive income	28,685
Total shareholders' equity	1,386,389
Total liabilities and shareholders' equity	\$ 2,684,216