

## SCHEDULE 1

UNAUDITED CONSOLIDATED STATEMENTS OF INCOME  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands, except per share data)

	Three Months Ended May 31,	
	2009	2008
Revenues	\$402,041	\$343,832
Operating expenses:		
Cost of service	153,537	125,129
Sales, general and administrative	181,059	151,918
	334,596	277,047
Operating income	67,445	66,785
Other income (expense):		
Interest and other income	690	3,567
Interest and other expense	(623)	(2,827)
	67	740
Income before income taxes and minority interest	67,512	67,525
Provision for income taxes	(20,710)	(26,517)
Minority interest, net of tax provision of \$594 and \$770, respectively	(9,243)	(197)
Net income	\$37,559	\$40,811
Earnings per share:		
Basic	\$0.47	\$0.51
Diluted	\$0.46	\$0.50
Weighted average shares outstanding:		
Basic	79,906	79,316
Diluted	80,866	80,846

## SCHEDULE 2

## SEGMENT INFORMATION

## GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands)

	Three Months Ended May 31,	
	2009	2008
Revenues:		
United States	\$206,475	\$193,612
Canada	68,515	73,544
North America Merchant Services	274,990	267,156
Europe	70,240	17,413
Asia-Pacific	22,704	18,900
International Merchant Services	92,944	36,313
United States	27,833	33,016
Europe	6,274	7,347
Money Transfer	34,107	40,363
Total Revenues	\$402,041	\$343,832

Operating Income:

North America Merchant Services	\$59,563	\$70,349
International Merchant Services	20,627	3,365
Money Transfer	3,783	7,518
Corporate	(16,528)	(14,447)
Operating Income	\$67,445	\$66,785

SCHEDULE 3

UNAUDITED CONSOLIDATED STATEMENTS OF INCOME  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

Reconciliations to Exclude an Other Item from Normalized Results

(In thousands, except per share data)

Three Months Ended May 31,	2009	2008		
	GAAP	Normalized	Other (1)	GAAP
Revenues	\$402,041	\$343,832	\$-	\$343,832
Operating expenses:				
Cost of service	153,537	125,129	-	125,129
Sales, general and administrative	181,059	151,918	-	151,918
	334,596	277,047	-	277,047
Operating income	67,445	66,785	-	66,785
Other income (expense):				
Interest and other income	690	3,567	-	3,567
Interest and other expense	(623)	(1,157)	(1,670)	(2,827)
	67	2,410	(1,670)	740
Income before income taxes and minority interest	67,512	69,195	(1,670)	67,525
Provision for income taxes	(20,710)	(26,868)	351	(26,517)
Minority interest, net of tax provision of \$594 and \$770, respectively	(9,243)	(197)	-	(197)
Net income	\$37,559	\$42,130	\$ (1,319)	\$40,811
Diluted shares	80,866	80,846	-	80,846
Diluted earnings per share	\$0.46	\$0.52	\$ (0.02)	\$0.50
Effective tax rate	34.9%	38.3%		38.7%

(1) Reflects the impact of a non-recurring, non-cash, foreign currency accounting loss relating to one of our United States dollar cash accounts held by a foreign subsidiary whose functional currency is their local currency. No economic loss occurred relating to this item. Also reflects the related income tax benefit.

SCHEDULE 4

CONSOLIDATED STATEMENTS OF INCOME  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands, except per share data)

Year Ended May 31,	
2009	2008
(Unaudited)	

Revenues	\$1,601,524	\$1,274,229
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Operating expenses:		
Cost of service	598,785	475,612
Sales, general and administrative	693,646	545,941
Impairment and restructuring	147,664	1,317
	-----	-----
	1,440,095	1,022,870
	-----	-----
Operating income	161,429	251,359
-----	-----	-----
Other income (expense):		
Interest and other income	7,263	18,210
Interest and other expense	(7,265)	(8,166)
	-----	-----
	(2)	10,044
	---	-----
Income before income taxes and minority interest	161,427	261,403
Provision for income taxes	(87,249)	(90,588)
Minority interest, net of tax provision of \$1,622 and \$700, respectively	(36,961)	(8,061)
-----	-----	-----
Net income	\$37,217	\$162,754
	-----	-----
Earnings per share:		
Basic	\$0.47	\$2.05
	-----	-----
Diluted	\$0.46	\$2.01
	-----	-----
Weighted average shares outstanding:		
Basic	79,718	79,518
Diluted	80,992	80,979

SCHEDULE 5  
SEGMENT INFORMATION  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands)

	Year Ended May 31,	
	2009	2008
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Revenues:		
-----		
United States	\$805,557	\$731,215
Canada	301,294	267,249
	-----	-----
North America		
Merchant Services	1,106,851	998,464
Europe	265,121	59,778
Asia-Pacific	90,334	72,367
	-----	-----
International		
Merchant Services	355,455	132,145
United States	112,429	119,019
Europe	26,789	24,601
	-----	-----
Money Transfer	139,218	143,620
	-----	-----
Total Revenues	\$1,601,524	\$1,274,229
	=====	=====
Operating Income:		
-----		
North America		
Merchant Services (1)	\$272,972	\$275,356
International		
Merchant Services	82,763	17,674
Money Transfer	16,547	13,635
Corporate	(63,189)	(53,989)
Impairment and		

Restructuring	(147,664)	(1,317)
	-----	-----
Operating Income	\$161,429	\$251,359
	=====	=====

(1) Includes the favorable impact of a non-recurring, non-cash operating tax item of \$7.0 million in the year ended May 31, 2008.

SCHEDULE 6  
CONSOLIDATED STATEMENTS OF INCOME  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

Reconciliations to Exclude Impairment, Restructuring,  
and Other Items from Normalized Results

(In thousands, except per share data)

Year Ended May 31,	2009		
	Normalized	Impairment (1)	GAAP
	(Unaudited)		(Unaudited)
Revenues	\$1,601,524	\$-	\$1,601,524
Operating expenses:			
Cost of service	598,785	-	598,785
Sales, general and administrative	693,646	-	693,646
Impairment and restructuring	-	147,664	147,664
	1,292,431	147,664	1,440,095
Operating income	309,093	(147,664)	161,429
Other income (expense):			
Interest and other income	7,263	-	7,263
Interest and other expense	(7,265)	-	(7,265)
	(2)	-	(2)
Income before income taxes and minority interest	309,091	(147,664)	161,427
Provision for income taxes	(91,337)	4,088	(87,249)
Minority interest, net of tax provision of \$1,622 and \$700, respectively	(36,961)	-	(36,961)
Net income	\$180,793	\$ (143,576)	\$37,217
Diluted shares	80,992	-	80,992
Diluted earnings per share	\$2.23	\$ (1.77)	\$0.46
Effective tax rate	33.2%		69.7%

Year Ended May 31,	2008		
	Normalized	Restructuring (2)	Other(3)
	(Unaudited)		
Revenues	\$1,274,229	\$-	\$-
Operating expenses:			
Cost of service	475,612	-	-

Sales, general and administrative	552,989	-	(7,048)	545,941
Impairment and restructuring	-	1,317	-	1,317
	1,028,601	1,317	(7,048)	1,022,870
Operating income	245,628	(1,317)	7,048	251,359
Other income (expense):				
Interest and other income	18,210	-	-	18,210
Interest and other expense	(6,496)	-	(1,670)	(8,166)
	11,714	-	(1,670)	10,044
Income before income taxes and minority interest	257,342	(1,317)	5,378	261,403
Provision for income taxes	(89,059)	449	(1,978)	(90,588)
Minority interest, net of tax provision of \$1,622 and \$700, respectively	(8,061)	-	-	(8,061)
Net income	\$160,222	\$ (868)	\$3,400	\$162,754
Diluted shares	80,979	-	-	80,979
Diluted earnings per share	\$1.98	\$ (0.01)	\$0.04	\$2.01
Effective tax rate	35.5%			35.6%

(1) Impairment charges consist of goodwill and other intangible asset impairments in the Money Transfer segment. Also reflects the related income tax benefit.

(2) Restructuring charges consist of employee termination benefits relating to a facility closure. Also reflects the related income tax benefit.

(3) Relates to the favorable impact of a non-recurring, non-cash operating tax item included in sales, general and administrative expenses. Reflects the impact of a non-recurring, non-cash, foreign currency accounting loss relating to one of our United States dollar cash accounts held by a foreign subsidiary whose functional currency is their local currency. No economic loss occurred relating to this item. Also reflects the related income tax benefit.

SCHEDULE 7  
CONSOLIDATED BALANCE SHEETS  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES  
(In thousands)

	May 31, 2009	May 31, 2008
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	(Unaudited)	
Assets		
-----		
Cash and cash equivalents	\$426,935	\$456,060
Accounts receivable, net	122,831	100,179
Claims receivable, net	607	1,354
Settlement processing assets	6,675	24,280
Inventory, net	5,914	3,821
Deferred income taxes	3,789	4,119
Prepaid expenses and other current assets	28,437	27,597
	-----	-----
Current assets	595,188	617,410
Property and equipment, net	176,226	141,415
Goodwill	625,120	497,136
Other intangible assets, net	258,094	175,636

Other assets	22,193	14,310
	-----	-----
Total assets	\$1,676,821	\$1,445,907
	-----	-----
Liabilities and Shareholders' Equity		
-----		
Lines of credit	\$10,174	\$1,527
Current portion of term loan	29,393	-
Payables to money transfer beneficiaries	12,343	9,276
Accounts payable and accrued liabilities	167,700	138,243
Settlement processing obligations	106,934	56,731
Income taxes payable	9,633	11,975
	-----	-----
Current liabilities	336,177	217,752
Term loan	167,610	-
Deferred income taxes	76,405	75,001
Other long-term liabilities	19,009	11,612
	-----	-----
Total liabilities	599,201	304,365
	-----	-----
Commitments and contingencies		
Minority interest in equity of subsidiaries	30,605	14,724
Preferred stock	-	-
Common stock	-	-
Paid-in capital	405,241	380,741
Retained earnings	652,675	621,875
Accumulated other comprehensive (loss) income	(10,901)	124,202
	-----	-----
Total shareholders' equity	1,047,015	1,126,818
	-----	-----
Total liabilities and shareholders' equity	\$1,676,821	\$1,445,907
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SCHEDULE 8  
CONSOLIDATED STATEMENTS OF CASH FLOWS  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands)

	Year Ended May 31,	
	2009	2008
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	(Unaudited)	
Cash flows from operating activities:		
Net income	\$37,217	\$162,754
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization of property and equipment	35,434	28,894
Amortization of acquired intangibles	30,854	15,140
Share-based compensation expense	14,570	13,826
Provision for operating losses and bad debts	25,595	30,228
Minority interest in earnings	36,961	8,762
Deferred income taxes	5,457	(1,151)
Impairment of goodwill and identified intangible assets	147,664	-
Other, net	4,036	(4,345)
Changes in operating assets and liabilities, net of the effects of acquisitions:		
Accounts receivable	(25,077)	(23,957)
Claims receivable	(17,201)	(23,073)
Settlement processing assets and obligations, net	60,700	38,311
Inventory	(1,653)	(623)
Prepaid expenses and other assets	4,438	(3,775)
Payables to money transfer beneficiaries	3,067	2,687
Accounts payable and accrued liabilities	23,251	15,304
Income taxes payable	(2,342)	13,432
	-----	-----
Net cash provided by operating activities	382,971	272,414
	-----	-----
Cash flows from investing activities:		
Business and intangible asset acquisitions	(525,205)	(18,247)
Capital expenditures	(40,940)	(44,974)
Proceeds from sale of investment and contractual rights	6,888	-
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Net cash used in investing activities	(559,257)	(63,221)
	-----	-----
Cash flows from financing activities:		
Net borrowings on lines of credit	8,647	1,527
Proceeds from term loan	200,000	-
Principal payments under term loan	(16,734)	-
Proceeds from stock issued under share-based compensation plans	9,050	17,385
Tax benefit from share-based compensation plans	880	7,571
Repurchase of common stock	-	(87,020)
Dividends paid	(6,417)	(6,377)
Contribution from minority interest holder	358	-
Distributions to minority interests	(34,299)	(9,459)
	-----	-----
Net cash provided by (used in) financing activities	161,485	(76,373)
	-----	-----
Effect of exchange rate changes on cash	(14,324)	14,368
	-----	-----
(Decrease) increase in cash and cash equivalents	(29,125)	147,188
Cash and cash equivalents, beginning of period	456,060	308,872
	-----	-----
Cash and cash equivalents, end of period	\$426,935	\$456,060
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SCHEDULE 9  
CONSTANT CURRENCY SUMMARY  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(in millions, Except for per share data)	Q1 FY09 Actual	% change Q1 FY08	Q2 FY09 Actual	% change Q2 FY08	Q3 FY09 Actual	% change Q3 FY08
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Fiscal 2009 Revenue						
Constant currency (1)	\$397	28%	\$424	37%	\$428	38%
Foreign currency Impact (2)	9	3%	(23)	(7%)	(35)	(11%)
	----	----	----	----	----	----
Total Revenues	\$406	31%	\$401	30%	\$393	26%
	=====	====	=====	====	=====	====
Fiscal 2009 Diluted Earnings Per Share						
Constant currency (1)	\$0.68	27%	\$0.67	39%	\$0.55	25%
Foreign currency Impact (2)	0.03	5%	(0.07)	(14%)	(0.10)	(23%)
	----	----	----	----	----	----
Normalized	\$0.71	32%	\$0.60	25%	\$0.45	2%
Impairment and Restructuring (3)	-	2%	-	-	(1.79)	-
	----	----	----	----	----	----
GAAP	\$0.71	34%	\$0.60	25%	\$ (1.34)	-
	=====	====	=====	====	=====	====

(in millions, except for per share data)	Q4 FY09 Actual	% change Q4 FY08	Fiscal 2009 Actual	% change FY08
	-----	-----	-----	-----
Fiscal 2009 Revenue				
Constant currency (1)	\$441	27%	\$1,690	32%
Foreign currency Impact (2)	(39)	(10%)	(88)	(7%)
	----	----	----	----
Total Revenues	\$402	17%	\$1,602	26%
	=====	====	=====	====
Fiscal 2009 Diluted Earnings Per Share				
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Constant currency (1)	\$0.54	4%	\$2.46	24%
Foreign currency Impact (2)	(0.08)	(15%)	(0.23)	(12%)
	-----	---	-----	---
Normalized	\$0.46	(12%)	\$2.23	13%
Impairment and Restructuring (3)	-	4%	(1.77)	(90%)
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GAAP	\$0.46	(8%)	\$0.46	(77%)
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We supplement our reporting of total revenues and earnings per share information determined in accordance with GAAP by reporting revenues and earnings per share on a "constant currency" basis in this earnings release as a measure to help evaluate performance. We calculated revenues and earnings per share on a constant currency basis by converting our fiscal 2009 actual revenues and expenses at fiscal 2008 exchange rates. We exclude the impact of exchange rate fluctuations in order to more clearly focus on the factors we believe are pertinent to the daily management of our operations, and our management uses constant currency measures to evaluate the impact of operational business decisions. Our revenues and earnings per share reported on a constant currency basis should be considered in addition to, and not as a substitute for, revenues and earnings per share determined in accordance with GAAP. Our measures of revenues and earnings per share on a constant currency basis reflect management's judgment of particular items, and may not be comparable to similarly titled measures reported by other companies.

(1) Reflects current period results excluding impairment charges on a pro forma basis as if foreign currency rates did not change from the comparable prior year period.

(2) Reflects the impact of actual and forecasted changes in foreign currency rates from the comparable prior year period.

(3) For more information, please see Schedule 6 and our earnings press releases for each of these periods, which were included as exhibits to our respective Form 8-Ks furnished to the SEC.