

EURONET WORLDWIDE, INC.
Consolidated Statements of Operations
(unaudited - in millions, except share and per share data)

	Three Months Ended	
	June 30,	
	2009	2008
		(see Note)
Revenues:		
EFT Processing	\$ 45.6	\$ 52.4
Prepaid Processing	145.2	152.6
Money Transfer	57.8	59.5
Total revenues	248.6	264.5
Operating expenses:		
Direct operating costs	165.1	179.4
Salaries and benefits	31.1	33.1
Selling, general and administrative	20.9	20.1
Depreciation and amortization	13.5	14.6
Total operating expenses	230.6	247.2
Operating income	18.0	17.3
Other income (expense):		
Interest income	0.9	2.1
Interest expense	(6.5)	(9.1)
Income from unconsolidated affiliates	0.5	0.2
Impairment loss on investment securities	-	(1.3)
Loss on early retirement of debt	(0.2)	(0.1)
Foreign exchange gain (loss), net	9.6	(0.4)
Total other income (expense), net	4.3	(8.6)
Income from continuing operations before income taxes	22.3	8.7
Income tax expense	(6.4)	(1.6)
Income from continuing operations	15.9	7.1
Discontinued operations, net	0.2	(0.5)
Net income	16.1	6.6
Less: Net income attributable to noncontrolling interests	(0.5)	(0.7)
Net income attributable to Euronet Worldwide, Inc.	\$ 15.6	\$ 5.9
Earnings (loss) per share - diluted:		
Continuing operations	\$ 0.30	\$ 0.13
Discontinued operations	-	(0.01)
Earnings per share	\$ 0.30	\$ 0.12
Diluted weighted average shares outstanding	51,240,221	50,575,414

Note: Effective January 1, 2009, the Company adopted the provisions of Financial Accounting Standards Board ("FASB") Staff Position ("FSP") APB 14-1, "Accounting for Convertible Instruments That May Be Settled in Cash upon Conversion (Including Partial Cash Settlement)." FSP APB 14-1 requires the proceeds from the issuance of such convertible debt instruments to be allocated between debt and equity components so that debt is discounted to reflect the Company's nonconvertible debt borrowing rate. The debt discount is amortized over the period the convertible debt is expected to be outstanding as additional non-cash interest expense. As required, the Company has adjusted the Unaudited Consolidated Statements of Operations and Consolidated Condensed Balance Sheets for prior periods.

EURONET WORLDWIDE, INC.
Consolidated Condensed Balance Sheets
(unaudited - in millions)

	As of June 30, 2009	As of December 31, 2008
		(see Note on previous page)
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 160.5	\$ 181.3
Restricted cash	112.6	131.0
Inventory - PINs and other	53.9	61.3
Trade accounts receivable, net	243.1	261.1
Other current assets, net	50.4	47.6
 Total current assets	 620.5	 682.3
Property and equipment, net	94.7	89.5
Goodwill and acquired intangible assets, net	613.3	613.6
Other assets, net	80.2	65.2
 Total assets	 \$ 1,408.7	 \$ 1,450.6
 LIABILITIES AND EQUITY		
Current liabilities:		
Accounts payable and other current liabilities	\$ 482.2	\$ 510.0
Short-term debt obligations	49.0	73.2
 Total current liabilities	 531.2	 583.2
Debt obligations, net of current portion	283.8	294.4
Capital lease obligations, net of current portion	4.4	6.4
Deferred income taxes	57.6	62.9
Other long-term liabilities	8.4	7.8
 Total liabilities	 885.4	 954.7
 Total equity	 523.3	 495.9
 Total liabilities and equity	 \$ 1,408.7	 \$ 1,450.6

EURONET WORLDWIDE, INC.

**Reconciliation of Operating Income to Adjusted EBITDA by Segment
(unaudited - in millions)**

	Three months ended June 30, 2009			
	EFT Processing	Prepaid Processing	Money Transfer	Consolidated
Operating income	\$ 9.8	\$ 12.1	\$ 2.7	\$ 18.0
Add: Depreciation and amortization	4.5	3.6	5.1	13.5
Add: Share-based compensation	-	-	-	2.2
 Earnings before interest, taxes, depreciation, amortization and share-based compensation (Adjusted EBITDA)	 \$ 14.3	 \$ 15.7	 \$ 7.8	 \$ 33.7

Three months ended June 30, 2008

	EFT Processing	Prepaid Processing	Money Transfer	Consolidated
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Operating income	\$ 9.0	\$ 11.4	\$ 2.6	\$ 17.3
Add: Depreciation and amortization	5.0	4.2	5.1	14.6
Add: Share-based compensation	-	-	-	2.7
Earnings before interest, taxes, depreciation, amortization and share-based compensation (Adjusted EBITDA)	\$ 14.0	\$ 15.6	\$ 7.7	\$ 34.6

EURONET WORLDWIDE, INC.

**Reconciliation of Adjusted Cash Earnings per Share
(unaudited - in millions, except share and per share data)**

	Three Months Ended			
	June 30,			
	2009		2008	
Net income attributable to Euronet Worldwide, Inc.	\$ 15.6		\$ 5.9	
1.625% convertible debt interest, net of tax	1.0	(1)	1.5	(1)
Income applicable for common shareholders	16.6		7.4	
Discontinued operations, net of tax	(0.2)	0.5	
Foreign exchange gain, net of tax	(9.2)	(0.1)
Non-cash 3.5% convertible debt accretion interest, net of tax	1.6		0.9	
Intangible asset amortization, net of tax	4.6		4.2	
Share-based compensation, net of tax	2.0		1.7	
Loss on early debt retirement, net of tax	0.2		0.1	
Impairment loss on investment securities	-		1.3	
Non-cash GAAP tax expense	0.4		1.9	
Adjusted cash earnings	\$ 16.0	(2)	\$ 17.9	(2)
Adjusted cash earnings per share - diluted (2)	\$ 0.30		\$ 0.32	
Diluted weighted average shares outstanding	51,240,221		50,575,414	
Effect of assumed conversion of convertible debentures (1)	1,501,003		4,163,488	
Effect of unrecognized share-based compensation on diluted shares outstanding	1,102,385		1,327,633	
Adjusted diluted weighted average shares outstanding	53,843,609		56,066,535	

(1) As required by U.S. GAAP, the interest cost and amortization of the convertible debt issuance cost are excluded from income for the purpose of calculating diluted earnings per share for any period when the convertible debentures, if converted, would be dilutive to earnings per share. Further, the convertible shares are treated as if all were outstanding for the period. Although the assumed conversion of the 1.625% convertible debentures was not dilutive to the Company's diluted GAAP earnings per share for the periods presented, it was dilutive to the Company's adjusted cash earnings per share. Accordingly, the interest cost and amortization of the convertible debt issuance cost are excluded from income and the convertible shares are treated as if all were outstanding for the period.

(2) Adjusted cash earnings per share is a non-GAAP measure that should be considered in addition to, and not as a substitute for, earnings per share computed in accordance with U.S. GAAP.