

ChoicePoint Inc.
Financial Highlights

(Unaudited)	Three Months		Twelve Months	
	Ended		Ended	
(Dollars in thousands, except per share data)	December 31,		December 31,	
	2007	2006	2007	2006
Service revenue (a)	\$233,880	\$232,524	\$960,578	\$936,675
Reimbursable expenses per EITF 01-14 (b)	5,466	6,134	21,377	22,878
Total revenue	239,346	238,658	981,955	959,553
Cost of revenue	124,243	126,567	514,725	501,021
Reimbursable expenses	5,466	6,134	21,377	22,878
Selling, general and administrative expenses	57,342	56,345	222,361	211,492
Other operating charges (benefit) (c)	87,764	(7,209)	91,698	117,572
Total costs and expenses	274,815	181,837	850,161	852,963
Operating income (loss)	(35,469)	56,821	131,794	106,590
Interest expense	7,665	6,062	27,032	15,920
Income (loss) from continuing operations before income taxes	(43,134)	50,759	104,762	90,670
Provision for (benefit from) income taxes	(16,354)	18,129	41,773	35,254
Income (loss) from continuing operations	(26,780)	32,630	62,989	55,416
Loss from discontinued operations, net of taxes (d)	(5,541)	(8,963)	(30,565)	(38,494)
Net income (loss)	\$ (32,321)	\$23,667	\$32,424	\$16,922
Effective tax rate, continuing operations	37.9%	35.7%	39.9%	38.9%
EPS - diluted				
Income (loss) from continuing operations	\$ (0.39)	\$0.41	\$0.85	\$0.65
Loss from discontinued operations	(0.08)	(0.11)	(0.41)	(0.45)
Net income (loss)	\$ (0.47)	\$0.30	\$0.44	\$0.20
Weighted average shares - diluted (i)	68,825	79,782	74,423	84,986

See accompanying notes.

ChoicePoint Inc.
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Reconciliation to financial information excluding other expenses and
discontinued operations

(Unaudited)	Three Months		Twelve Months	
	Ended		Ended	
(Dollars in thousands, except per share data)	December 31,		December 31,	
	2007	2006	2007	2006
Net income (loss)	\$ (32,321)	\$23,667	\$32,424	\$16,922
Loss from discontinued operations, net of taxes (d)	(5,541)	(8,963)	(30,565)	(38,494)
Provision for (benefit from) income taxes	(16,354)	18,129	41,773	35,254
Interest expense	7,665	6,062	27,032	15,920
Operating income (loss)	(35,469)	56,821	131,794	106,590
Add back: other expenses (e):				
accelerated depreciation expense	-	-	-	5,463
other operating charges				

(benefit) (c)	87,764	(7,209)	91,698	117,572
Operating income before other expenses (f)	52,295	49,612	223,492	229,625
Interest expense	7,665	6,062	27,032	15,920
Income from continuing operations before income taxes & other expenses (f)	44,630	43,550	196,460	213,705
Provision for income taxes	16,943	15,554	76,619	82,745
Net income from continuing operations before other expenses (f)	\$27,687	\$27,996	\$119,841	\$130,960
Effective tax rate from continuing operations excluding other expenses (f)	38.0%	35.7%	39.0%	38.7%
Earnings per share from continuing operations - diluted excluding other expenses (f) (i)	\$0.39	\$0.35	\$1.61	\$1.54

	Three Months Ended December 31, 2007		Twelve Months Ended December 31, 2007	
	2006		2006	
Earnings per share from continuing operations - diluted excluding other expenses (f) (i)	\$0.39	\$0.35	\$1.61	\$1.54
Other operating charges	(0.78)	0.06	(0.76)	(0.85)
Accelerated depreciation expense	-	-	-	(0.04)
Earnings (loss) per share from continuing operations	\$(0.39)	\$0.41	\$0.85	\$0.65

See accompanying notes.

ChoicePoint Inc. Financial Highlights

(Unaudited)	Three Months Ended December 31, 2007		Twelve Months Ended December 31, 2007	
(Dollars in thousands)	2006		2006	
Cash Flow Highlights				
Income (loss) from continuing operations	\$ (26,780)	\$32,630	\$62,989	\$55,416
Depreciation & amortization	15,162	16,620	63,744	68,550
Changes in assets & liabilities and other	58,052	(4,471)	91,982	76,662
Net cash provided by operating activities - continuing operations	\$46,434	\$44,779	\$218,715	\$200,628
Proceeds from the disposition of discontinued operations	\$350	\$500	\$28,948	\$18,500
Acquisitions & investments, net of cash acquired	(3)	(52)	(866)	(59,441)
Capital expenditures	(12,445)	(10,513)	(46,746)	(51,966)
Net cash used in investing activities - continuing operations	\$(12,098)	\$(10,065)	\$(18,664)	\$(92,907)
Net cash used in financing activities - continuing operations	\$(53,401)	\$(67,508)	\$(215,302)	\$(123,731)

Net cash provided by operating, investing, and financing activities of discontinued operations	\$1,882	\$23,380	\$8,362	\$20,618
Reconciliation of Net Free Cash Flow (g)				
Net cash provided by operating activities - continuing operations	\$46,434	\$44,779	\$218,715	\$200,628
Capital expenditures	(12,445)	(10,513)	(46,746)	(51,966)
Net free cash flow from continuing operations	33,989	34,266	171,969	148,662
Fraudulent data access costs paid	284	1,625	3,125	10,174
Net free cash flow from continuing operations excluding fraudulent data access costs paid	\$34,273	\$35,891	\$175,094	\$158,836

See accompanying notes.

ChoicePoint Inc.
Financial Highlights

(Unaudited)

(Dollars in thousands)

Key Balance Sheet Highlights &
Reconciliation of Net Debt to Total Debt

	December 31, 2007	December 31, 2006
Short-term debt and current maturities of long-term debt	\$80,000	\$100,011
Long-term debt, net of current maturities	530,000	315,028
Total debt	610,000	415,039
Cash and cash equivalents	20,189	26,612
Net debt (h)	\$589,811	\$388,427
Shareholders' equity	\$309,922	\$663,647
Net debt to book capital	65.6%	36.9%
Days sales outstanding for continuing operations (adjusted for pass-through expenses)	41 days	39 days

Calculation of EBITDA and Ratio of Net Debt to EBITDA Ratio (j)
(Dollars in thousands)

	Twelve Months Ended December 31, 2007	2006
Net Income - as reported	\$32,424	\$16,922
Loss from discontinued operations, net of taxes	30,565	38,494
Income from continuing operations	62,989	55,416
Provision for income taxes	41,773	35,254
Interest expense	27,032	15,920
Operating income	131,794	106,590
Add back: other expenses:		
Other operating charges	91,698	117,572
Operating income - continuing operations - as adjusted	223,492	224,162
Depreciation and amortization	63,744	68,550
Stock-based compensation	21,231	21,954
Earnings before Interest, Taxes, Depreciation & Amortization (EBITDA)	\$308,467	\$314,666

Net Debt to EBITDA Ratio (j)

1.91

1.23

Share Repurchase Summary

(In thousands, except per share data)

	Total number of shares repurchased	Average cost per share	Total cost for shares
Three months ended December 31, 2007	4,041	\$37.45	\$151,320
Twelve months ended December 31, 2007	11,160	\$38.50	\$429,646
Inception of buyback program through December 31, 2007	25,482	\$38.56	\$982,486

See accompanying notes.

ChoicePoint Inc. Notes to Financial Highlights

- (a) Service revenue excludes revenue from reimbursable expenses (see (b) below). The Company uses service revenue to measure its continuing operations without the effect of reimbursable expenses.
- (b) Reimbursable expenses per Emerging Issues Task Force 01-14, "Income Statement Characterization of Reimbursements Received for 'Out-of-Pocket' Expenses Incurred", ("EITF 01-14") represent out-of-pocket expenses fully reimbursed by ChoicePoint's customers and recorded as revenues and expenses in accordance with EITF 01-14. As these expenses are fully reimbursed, without mark-up, by our customers and in a majority of cases prepaid by the customers, there is no impact on operating income, net income, EPS, cash flows or the balance sheet. In addition, management excludes these expenses from its revenue analysis for operational management and incentive purposes; therefore, we have separately identified these expenses and excluded their impact in our calculations of service revenue, internal revenue growth and operating margins. Other pass-through expenses such as motor vehicle registry fees will continue to be accounted for on a net basis and, as such, excluded from revenues in our financial statements in accordance with generally accepted accounting principles ("GAAP"). Fourth quarter pass-through expenses related to continuing operations totaled \$195.7 million in 2007 and \$186.8 million in 2006. Pass-through expenses related to continuing operations for the twelve months ended December 31 were \$825.5 million in 2007 and \$800.4 million in 2006.

- (c) Other operating charges (benefit) includes the following components:

	Three Months Ended December 31, 2007		Twelve Months Ended December 31, 2007	
(Dollars in thousands)	2007	2006	2007	2006
Asset impairments (benefit) - Marketing Services segment	\$85,983	\$ (10,600)	\$85,983	\$99,400
Asset impairments - other segments	353	562	857	10,720
Lease abandonment, severance and other expenses	1,251	1,996	5,503	3,943
Fraudulent data access related expense (benefit)	177	833	(645)	3,509
Total other operating charges (benefit)	\$87,764	\$ (7,209)	\$91,698	\$117,572

- (d) Loss from discontinued operations, net of tax, includes the following components:

	Three Months Ended December 31,		Twelve Months Ended December 31,	
(Dollars in thousands)	2007	2006	2007	2006
Loss from discontinued operations, net of taxes	\$ (6,423)	\$ (8,910)	\$ (31,055)	\$ (35,353)
Gain (loss) on sale of discontinued operations, net of taxes	882	(53)	490	(3,141)
Loss from discontinued operations, net of taxes	\$ (5,541)	\$ (8,963)	\$ (30,565)	\$ (38,494)

Loss from discontinued operations shown above for the twelve months ended December 31, 2007 includes a pre-tax charge of \$57.7 million (\$35.6 million after tax benefit) to reduce the carrying value of iMapData Inc. to reflect the currently estimated net proceeds to be realized from selling the business.

- (e) The Company recorded \$5.5 million of accelerated depreciation as a result of the centralization of functions and consolidation of technology platforms during the twelve months ended December 31, 2006. Additional other operating charges were recorded during 2007 and 2006 as discussed in Note (c) above. The Company has presented this analysis with and without these items because they represent costs that management excludes in its assessments of operating results of the business.
- (f) To supplement the Company's consolidated financial statements presented on a GAAP basis, the Company provides the following non-GAAP financial measures: "operating income before other expenses," "income from continuing operations before income taxes and other expenses," "net income from continuing operations before other expenses," "effective tax rate from continuing operations excluding other expenses" and "earnings per share from continuing operations -- diluted excluding other expenses". In each case, these non-GAAP financial measures differ from the equivalent GAAP financial measures in that they exclude the other expenses described in Notes (c) and (e), which include expenses related to the fraudulent data access, accelerated depreciation and other costs relating to the consolidation of technology platforms, and other operating charges.

Management uses these non-GAAP financial measures for internal purposes in evaluating and forecasting the Company's operating performance because they exclude expenses that are not reflective of the Company's ongoing operating performance and, in the case of expenses related to the fraudulent data access and consolidation of operating platforms, are expected to be limited in duration and decreasing over time. The Company also uses certain of these non-GAAP financial measures in setting bonus targets and targets for other performance-based compensation plans. Management believes these non-GAAP financial measures assist investors in comparing the Company's results with prior periods in which such expenses were not taken.

These adjusted financial measures should not be considered in isolation or as a substitute for GAAP operating income, income before taxes, net income or earnings per share. In addition, there are limitations associated with the use of these non-GAAP financial measures. For example, expenses associated with items such as the fraudulent data access or consolidation of technology platforms could have a material impact on cash flows or liquidity. These effects are

reflected in our GAAP financial statements. These non-GAAP financial measures reflect an additional way of viewing aspects of our operations that, when viewed with our GAAP results and reconciliations to corresponding GAAP financial measures, provide a more complete understanding of our business. The Company strongly encourages investors to review its financial statements and publicly-filed reports in their entirety and not to rely on any single financial measure. Other companies may use different methodologies for calculating their non-GAAP financial measures and, accordingly, the Company's non-GAAP financial measures may not be comparable to those measures.

- (g) Net free cash flow is not defined under GAAP. Therefore, it should not be considered a substitute for income or cash flow data prepared in accordance with GAAP and may not be comparable to similarly-titled measures used by other companies. The Company defines net free cash flow as cash flows from operating activities of continuing operations less capital expenditures. It should not be inferred that the entire net free cash flow amount is available for discretionary expenditures. The Company believes net free cash flow is a useful measure of performance and its ability to generate cash.
- (h) Net debt is not defined under GAAP. The Company defines net debt as total debt less cash and cash equivalents. Management believes that net debt provides useful information regarding the level of the Company's indebtedness by reflecting cash and investments that could be used to repay debt. Therefore, it should not be considered a substitute for total debt data prepared in accordance with GAAP and may not be comparable to similarly titled measures used by other companies.
- (i) In the fourth quarter of 2007, EPS as reported is calculated using weighted average basic shares of 68,825. The effect of stock options and other share-based awards is excluded from the shares used in this calculation because such effect is anti-dilutive. However, EPS from continuing operations excluding other charges for the fourth quarter of 2007 is calculated using weighted average diluted shares of 70,263. The effect of stock options and other share-based awards is included in the shares used in the calculation of EPS from continuing operations excluding other charges because such effect is dilutive.
- (j) To supplement the Company's balance sheet information presented on a GAAP basis, the Company also uses "net debt to EBITDA ratio". Net debt to EBITDA ratio is a non-GAAP measure, which may be determined or calculated differently by other companies, and is obtained by dividing the Company's net debt as of a specific date by its EBITDA for the specified period ending on such date. Net debt is calculated by subtracting cash and cash equivalents from total debt. The Company defines EBITDA as net income from continuing operations before taxes, interest, other operating charges, depreciation and amortization, including amortization associated with stock-based compensation.

The Company's net debt to EBITDA ratio is required to be calculated by the Company's loan covenants and Management uses it to evaluate the Company's ability to repay or refinance its debt obligations. Management believes that net debt is a useful measure because it represents the amount of debt obligations that are not covered by available cash and temporary investments. Management believes that EBITDA is a useful measure in this context because it assists management in comparing the Company's performance on a consistent basis without regard to depreciation and amortization, which are non-cash in nature and can vary significantly depending upon accounting methods or non-operating factors such as historical cost.

The Company's net debt to EBITDA ratio should not be considered in isolation or as a substitute for a ratio of GAAP total debt to net income. The Company strongly encourages investors to review its financial statements and publicly-filed reports in their entirety and not to rely on any single financial measure. Other companies may use

different methodologies for calculating their non-GAAP financial measures and, accordingly, the Company's non-GAAP financial measures may not be comparable to those measures.

ChoicePoint Inc.

Summary of Projections for Continuing Operations for the Year Ending December 31, 2008* and Comparative Results for the Year Ended December 31, 2007

	Internal Revenue Growth	Operating Margins Excluding Other Operating Charges
Insurance Services	10% - 12%	50% - 52%
Screening and Authentication Services	(2%) - 5%	16% - 20%
Business Services	(8%) - 2%	3% - 5%
Marketing Services	(18%) - (12%)	(5%) - (2%)
Total Continuing Operations	2% - 7%	22% - 24%

	Other Projections for the Year Ended December 31, 2008	Actual Results Year Ended December 31, 2007
Corporate expenses as a percentage of service revenue, excluding stock based compensation	7% - 8%	7.2%
Tax rate excluding other operating charges	39% range	39.0%
Other operating charges for centralization of functions	\$3 - \$5 million	\$5.5 million
Net Free Cash Flow:		
Cash flow from operating activities - excluding costs associated with the fraudulent data access **	\$215 - \$235 million	\$221.8 million
Capital expenditures	(45 - 55 million)	(46.7 million)
Net free cash flow excluding costs associated with the fraudulent data access **	160 - 190 million	175.1 million
Benefit of timing differences on tax payments in 2007***	-	(17.0 million)
Reconciled Net Free Cash Flow:	160 - 190 million	\$158.1 million
Net free cash flow per share****	\$2.35 - \$2.80	\$2.32
Diluted EPS excluding other operating charges	\$1.73 - \$1.90	\$1.61

* For a discussion of risks that may cause actual results to differ materially from these projections, please see the discussion under "Forward-Looking Statements" above, as well as the risk factors set forth in the SEC Filings.

** Net free cash flow excluding costs associated with the fraudulent data access is calculated as cash flow from continuing operations less capital expenditures and fraudulent data access costs.

*** As disclosed in prior press releases, 2007 benefitted from lower than usual estimated tax payments primarily resulting from the tax benefits of stock option exercises.

****Net free cash flow divided by 68,050 diluted shares outstanding at December 31, 2007.

ChoicePoint Inc.
2007 Segment Results - Continuing Operations

(Dollars in thousands)	Q1 2007	Q2 2007	Q3 2007	Q4 2007	Total 2007
Revenue					
Insurance Services	\$125,282	\$125,185	\$129,211	\$125,909	\$505,587
Screening and Authentication Services	61,438	65,881	64,556	60,974	252,849
Business Services (a)	35,697	36,159	36,456	33,857	142,169
Marketing Services	17,200	15,313	14,320	13,140	59,973
Service Revenue	239,617	242,538	244,543	233,880	960,578
Reimbursable Expenses per EITF 01-14	4,859	5,412	5,640	5,466	21,377
Total Revenue	\$244,476	\$247,950	\$250,183	\$239,346	\$981,955
Operating Income					
Insurance Services	\$65,179	\$62,727	\$65,032	\$65,239	\$258,177
Screening and Authentication Services	10,067	12,714	13,237	10,583	46,601
Business Services	940	2,918	2,205	825	6,888
Marketing Services	1,197	752	495	(33)	2,411
Corporate & shared expenses (b)	(16,585)	(15,277)	(17,894)	(19,598)	(69,354)
Stock-based compensation (c)	(5,535)	(5,528)	(5,447)	(4,721)	(21,231)
Operating income before other expenses	55,263	58,306	57,628	52,295	223,492
Other expenses (d):					
Other operating charges	(1,157)	(278)	(2,499)	(87,764)	(91,698)
Operating income	\$54,106	\$58,028	\$55,129	\$(35,469)	\$131,794
Total Service Revenue					
Growth Rates					
Insurance Services	11.5%	11.5%	11.3%	10.7%	11.3%
Screening and Authentication Services	-0.7%	1.4%	-3.4%	-3.9%	-1.6%
Business Services	-4.3%	-1.9%	2.7%	-5.3%	-2.2%
Marketing Services	-21.4%	-20.0%	-25.0%	-33.0%	-24.8%
Total operations	2.7%	4.0%	2.9%	0.6%	2.6%
Internal Revenue					
Growth Rates					
Insurance Services	8.0%	9.3%	11.0%	10.7%	9.7%
Screening and Authentication Services	-1.4%	1.2%	-3.4%	-3.9%	-1.9%
Business Services	-4.3%	-1.9%	-4.1%	-11.0%	-5.3%
Marketing Services	-21.4%	-20.0%	-25.0%	-33.0%	-24.8%
Total operations	0.8%	2.9%	1.8%	-0.3%	1.3%
Operating Profit					
Margins					
Insurance Services	52.0%	50.1%	50.3%	51.8%	51.1%
Screening and Authentication Services	16.4%	19.3%	20.5%	17.4%	18.4%
Business Services	2.6%	8.1%	6.0%	2.4%	4.8%
Marketing Services (e)	7.0%	4.9%	3.5%	-0.3%	4.0%
Operating income before other operating charges as a percentage of					

service revenue (d)	23.1%	24.0%	23.6%	22.4%	23.3%
Operating income as a percentage of total revenue	22.1%	23.4%	22.0%	-14.8%	13.4%

ChoicePoint Inc.
2006 Segment Results - Continuing Operations

(Dollars in thousands)	Q1 2006	Q2 2006	Q3 2006	Q4 2006	Total 2006
Revenue					
Insurance Services	\$112,326	\$112,298	\$116,118	\$113,716	\$454,458
Screening and Authentication Services	61,845	64,955	66,832	63,456	257,088
Business Services (a)	37,298	36,862	35,513	35,742	145,415
Marketing Services	21,875	19,140	19,089	19,610	79,714
Service Revenue	233,344	233,255	237,552	232,524	936,675
Reimbursable Expenses per EITF 01-14	6,726	5,084	4,934	6,134	22,878
Total Revenue	\$240,070	\$238,339	\$242,486	\$238,658	\$959,553
Operating Income					
Insurance Services	\$60,815	\$60,039	\$60,594	\$58,395	\$239,843
Screening and Authentication Services	14,238	14,729	15,740	12,389	57,096
Business Services	1,860	2,440	1,241	655	6,196
Marketing Services	4,002	2,135	2,834	3,475	12,446
Corporate & shared expenses (b)	(14,941)	(14,463)	(15,358)	(19,240)	(64,002)
Stock-based compensation (c)	(4,975)	(4,927)	(5,990)	(6,062)	(21,954)
Operating income before other expenses	60,999	59,953	59,061	49,612	229,625
Other expenses (d):					
Accelerated depreciation	(5,463)	-	-	-	(5,463)
Other operating (charges) benefit	(5,987)	(2,740)	(116,054)	7,209	(117,572)
Operating income	\$49,549	\$57,213	\$ (56,993)	\$56,821	\$106,590
Total Service Revenue Growth Rates					
Insurance Services	14.0%	11.2%	10.8%	15.4%	12.8%
Screening and Authentication Services	11.3%	5.9%	4.9%	3.2%	6.2%
Business Services	-17.2%	-13.8%	-19.3%	-5.5%	-14.3%
Marketing Services	-5.3%	-16.8%	-17.5%	-12.0%	-12.9%
Total operations	4.6%	2.0%	0.4%	5.6%	3.1%
Internal Revenue Growth Rates					
Insurance Services	12.8%	10.1%	8.2%	11.6%	10.6%
Screening and Authentication Services	11.1%	5.0%	3.8%	2.3%	5.4%
Business Services	-17.2%	-13.8%	-19.3%	-5.5%	-14.3%
Marketing Services	-5.3%	-16.8%	-17.5%	-12.0%	-12.9%
Total operations	4.0%	1.3%	-1.0%	3.6%	1.9%
Operating Profit Margins					
Insurance Services	54.1%	53.5%	52.2%	51.4%	52.8%

Screening and Authentication Services	23.0%	22.7%	23.6%	19.5%	22.2%
Business Services	5.0%	6.6%	3.5%	1.8%	4.3%
Marketing Services (e)	18.3%	11.2%	14.8%	17.7%	15.6%
Operating income before other operating charges as a percentage of service revenue (d)	26.1%	25.7%	24.9%	21.3%	24.5%
Operating income as a percentage of total revenue	20.6%	24.0%	-23.5%	23.8%	11.1%

ChoicePoint Inc.
Segment Results - Continuing Operations
Notes to Segment Results

(a) The Company has combined the remaining components of its Government Services segment with its Financial and Professional Services segment and has renamed this segment as the Business Services segment. Prior period results have been reclassified to conform to this presentation.

(b) Corporate and shared expenses benefit all segments and include the following:

	Q4 2007	Q4 2006	FY 2007	FY 2006
Group Centers	\$12,148	\$11,419	\$47,641	\$45,312
Third-Party Legal, Audit, and Tax Costs	2,323	1,893	7,080	9,805
Incentive Compensation/ Benefits	5,155	4,632	13,276	9,691
Other	(28)	1,296	1,357	(806)
Total	\$19,598	\$19,240	\$69,354	\$64,002

Group centers include functions such as finance, accounting, audit, legal, credentialing, executives, facilities, purchasing, marketing, human resources and select technology costs. Total headcount related to these functions was 191 at December 31, 2007 and 194 at December 31, 2006.

(c) Stock-based compensation includes the following components:

	Q4 2007	Q4 2006	FY 2007	FY 2006
Stock option expense	\$2,364	\$3,969	\$11,575	\$14,669
Restricted stock expense	2,357	2,093	9,656	7,285
Total	\$4,721	\$6,062	\$21,231	\$21,954

(d) The Company has presented analysis above with and without these items because they represent costs that management excludes in its assessments of operating results.

(e) Represents operating income as a percentage of service revenue.