

Broadridge Financial Solutions, Inc.
Consolidated Statements of Earnings
(In millions except per share amounts)
(Unaudited)

	Three Months Ended December 31,		Six Months Ended December 31,	
	2008	2007	2008	2007
Revenues:				
Services revenues	\$ 449.4	\$ 450.5	\$ 909.9	\$ 886.0
Other	12.7	23.9	26.7	48.4
Total revenues	462.1	474.4	936.6	934.4
Interest expense from securities operations	2.9	9.3	5.0	18.1
Net revenues	459.2	465.1	931.6	916.3
Expenses:				
Cost of net revenues	345.8	345.7	708.8	679.9
Selling, general and administrative expenses	66.2	62.5	122.9	111.6
Other (income) expenses, net	(1.4)	9.6	(6.9)	18.4
Total expenses	410.6	417.8	824.8	809.9
Earnings before income taxes	48.6	47.3	106.8	106.4
Provision for income taxes	18.7	18.4	41.3	41.5
Net earnings	\$ 29.9	\$ 28.9	\$ 65.5	\$ 64.9
Earnings per share:				
Basic	\$ 0.21	\$ 0.21	\$ 0.47	\$ 0.47
Diluted	\$ 0.21	\$ 0.21	\$ 0.46	\$ 0.46
Weighted-average shares outstanding:				
Basic	140.2	139.3	140.3	139.2
Diluted	141.3	140.9	141.7	140.3
Dividends declared per common share	\$ 0.07	\$ 0.06	\$ 0.14	\$ 0.12

Broadridge Financial Solutions, Inc.
Consolidated Balance Sheets
(In millions)
(Unaudited)

	December 31, 2008	June 30, 2008
Assets		
Current assets:		
Cash and cash equivalents	\$ 299.1	\$ 198.3
Cash and securities segregated for regulatory purposes and securities deposited with clearing organizations	83.6	33.7
Accounts receivable, net of allowance for doubtful accounts of \$3.1 and \$3.8, respectively	280.6	415.4
Securities clearing receivables, net of allowance for doubtful accounts of \$2.0 and \$2.0, respectively	932.5	1,369.9
Other current assets	85.7	61.9
Total current assets	1,681.5	2,079.2
Property, plant and equipment, net	70.9	82.6
Other non-current assets	147.0	157.4
Goodwill	473.6	484.3
Intangible assets, net	29.6	30.1
Total assets	\$ 2,402.6	\$ 2,833.6
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable	\$ 81.5	\$ 89.9

Accrued expenses and other current liabilities	157.5	252.6
Securities clearing payables	950.9	1,157.4
Deferred revenues	15.7	25.5
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Total current liabilities	1,205.6	1,525.4
Long-term debt	324.0	447.9
Other non-current liabilities	56.0	53.6
Deferred revenues	52.6	60.9
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Total liabilities	1,638.2	2,087.8
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Commitments and contingencies		
Stockholders' equity:		
Preferred stock: Authorized, 25.0 shares; issued and outstanding, none	--	--
Common stock, \$0.01 par value: Authorized, 650.0 shares; issued, 141.5 shares and 140.5 shares, respectively; outstanding, 140.4 shares and 140.4 shares at December 31, 2008 and June 30, 2008, respectively	1.4	1.4
Additional paid-in capital	487.8	469.5
Retained earnings	294.0	248.2
Treasury stock -- at cost, 1.1 shares and 0.1 shares, respectively	(13.7)	(2.0)
Accumulated other comprehensive (loss) income	(5.1)	28.7
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Total stockholders' equity	764.4	745.8
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Total liabilities and stockholders' equity	\$ 2,402.6	\$ 2,833.6
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Broadridge Financial Solutions, Inc.
Segment Results
(In millions)
(Unaudited)

	Net Revenues			
	Three Months Ended December 31,		Six Months Ended December 31,	
	2008	2007	2008	2007
Investor Communication Solutions	\$ 295.5	\$ 303.2	\$ 609.3	\$ 602.3
Securities Processing Solutions	139.4	127.6	272.6	252.0
Clearing and Outsourcing Solutions	28.7	24.7	51.9	49.4
Other	0.2	5.2	0.4	7.6
Foreign exchange	(4.6)	4.4	(2.6)	5.0
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Total	\$ 459.2	\$ 465.1	\$ 931.6	\$ 916.3
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	Earnings before Income Taxes			
	Three Months Ended December 31,		Six Months Ended December 31,	
	2008	2007	2008	2007
Investor Communication Solutions	\$ 19.8	\$ 27.2	\$ 43.1	\$ 57.0
Securities Processing Solutions	40.1	35.0	77.5	73.8
Clearing and Outsourcing Solutions	(1.7)	(1.6)	(4.8)	(3.6)
Other	(8.5)	(15.2)	(9.2)	(23.0)
Foreign exchange	(1.1)	1.9	0.2	2.2
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Total	\$ 48.6	\$ 47.3	\$ 106.8	\$ 106.4
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