FAIR ISAAC CORPORATION
CONDENSED CONSOLIDATED STATEMENTS OF INCOME
For the Quarters Ended December 31, 2007 and 2006
(In thousands, except per share data)
(Unaudited)

	Quarter Ended December 31,	
	2007	2006
Revenues	$ 199,385	$ 208,227
Operating expenses:		
Cost of revenues	75,940	70,569
Research and development	19,615	17,719
Selling, general and administrative	67,511	68,648
Amortization of intangible assets	3,546	6,390
Restructuring and acquisition-related	(445)	-
Total operating expenses	166,167	163,326
Operating income	33,218	44,901
Other income (expense), net	(2,128)	435
Income before income taxes	31,090	45,336
Provision for income taxes	10,904	14,111
Net income	$ 20,186	$ 31,225
Earnings per share:		
Basic	$ 0.40	$ 0.54
Diluted	$ 0.39	$ 0.52
Shares used in computing earnings per share:		
Basic	50,042	58,057
Diluted	51,200	59,985

FAIR ISAAC CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
December 31, 2007 and September 30, 2007
(In thousands)
(Unaudited)

	December 31, 2007	September 30, 2007
ASSETS:		
Current assets:		
Cash and cash equivalents	$ 99,863	$ 95,284
Marketable securities	58,108	125,327
Accounts receivables, net	158,534	177,402
Prepaid expenses and other current assets	19,791	24,738
Total current assets	336,296	422,751
Marketable securities and investments	80,633	26,150
Property and equipment, net	50,705	52,157
Goodwill and intangible assets, net	750,547	755,845
Other noncurrent assets	19,108	18,868
	$ 1,237,289	$ 1,275,771
LIABILITIES AND STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable and other accrued liabilities	$ 39,207	$ 48,187
Senior convertible notes	390,963	390,963
Accrued compensation and employee benefits	35,884	44,202
Deferred revenue	41,658	42,572
Total current liabilities	507,712	525,924
Revolving credit agreement	190,000	170,000
Other noncurrent liabilities	16,068	13,533
Total liabilities	713,780	709,457
Stockholders' equity	523,509	566,314
	$ 1,237,289	$ 1,275,771

FAIR ISAAC CORPORATION
REVENUES BY SEGMENT
For the Quarters Ended December 31, 2007 and 2006
(In thousands)
(Unaudited)

	Quarter Ended December 31,	
	2007	2006
Strategy machine solutions	$ 105,580	$ 109,753
Scoring solutions	42,727	44,918
Professional services	37,142	39,333
Analytic software tools	13,936	14,223
Total revenues	$ 199,385	$ 208,227

FAIR ISAAC CORPORATION
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
For the Quarters Ended December 31, 2007 and 2006
(In thousands)
(Unaudited)

	Quarter Ended December 31,	
	2007	2006
Cash flows from operating activities:		
Net income	$ 20,186	$ 31,225
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	9,713	13,549
Changes in operating assets and liabilities	9,654	(3,732)
Other, net	8,483	18,606
Net cash provided by operating activities	48,036	59,648
Cash flows from investing activities:		
Purchases of property and equipment	(7,440)	(5,125)
Net activity from marketable securities	12,127	21,392
Other, net	1,362	(213)
Net cash provided by investing activities	6,049	16,054
Cash flows from financing activities:		
Proceeds from revolving line of credit	20,000	70,000
Proceeds from issuances of common stock	13,214	30,832
Repurchases of common stock	(82,424)	(154,490)
Other, net	(306)	634
Net cash used in financing activities	(49,516)	(53,024)
Effect of exchange rate changes on cash	10	1,317
Increase in cash and cash equivalents	4,579	23,995
Cash and cash equivalents, beginning of period	95,284	75,154
Cash and cash equivalents, end of period	$ 99,863	$ 99,149